Subject: Supplementary Disclosure
Appointment Of Due-Diligences Consultants

In reference to the above, and in line with Kuwait Finance House "KFH" orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH’s study of the proposed acquisition of ‘Ahli United Bank - B.S.C.' (AUB-Bahrain), KFH’s BoD has approved the appointment of the following consultants, as professional international independent advisors, to conduct the Due-Diligences:

- Lead Advisor: Goldman Sacks
- Financial and Tax Advisor: PricewaterhouseCoopers
- Legal Advisor: Freshfields Bruckhaus Deringer
- The Local Advisor: Al Shall Economic Consultants

KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain. KFH will announce in a timely manner for any new or material developments related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
27 February 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

Appointment Of The Due-Diligences Consultants
Further to the previous disclosures pertaining to KFH’s study of the proposed acquisition of ‘Ahli United Bank B.S.C.’ (AUB-Bahrain), KFH’s BoD has approved the appointment of the following consultants, as professional international independent advisors, to conduct the Due-Diligences:

- Lead Advisor: Goldman Sacks
- Financial and Tax Advisor: PricewaterhouseCoopers
- Legal Advisor: Freshfields Bruckhaus Deringer
- The Local Advisor: Al Shall Economic Consultants

KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain. KFH will announce in a timely manner for any new or material developments related to the above subject.

Supplementary Disclosure

<table>
<thead>
<tr>
<th>Date Of Previous Disclosure</th>
<th>Date</th>
<th>Listed Company</th>
<th>Material Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>27 February 2019</td>
<td>27 February 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>بيت التمويل الكويتي “بيتك”</td>
</tr>
</tbody>
</table>

Effect of the Material Information on the Company’s Financial Position

Currently, there is no effect on KFH’s Financial Position.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

Kuwait Finance House