Private & Confidential

Kuwait Finance House K.S.C.P. P.O. Box 24989 Safat, 13110 Kuwait Dubai

Freshfields Bruckhaus Deringer LLP
Al Fattan Currency House
Tower 2, 20th floor
Dubai International
Financial Centre
PO Box 506 569
Dubai
T +971 4 5099 100 (Switchboard)
F +971 4 5099 111
www.freshfields.com
ر المالي العالمي العالمي طابق 20، مركز دبي المالي العالمي

طابق 20، مركز دبي المالي العالمي ص.ب 569 506، دبي، الإمار ات العربية المتحدة

Doc ID EUROPE-LEGAL-260946627/1 Our Ref 139771-0003

20 July 2022

Dear Sirs

Proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap – Legal Advisor

We refer to the proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap (the *Offer*) and the draft Offer document submitted to the Capital Markets Supervision Directorate at the Central Bank of Bahrain. We confirm our appointment as Legal Advisor in respect of the Offer.

We hereby consent to the use of our name and logo as set out in the Offer document, summary of Offer document, announcement of Offer and documents pertaining to the Offer (the *Documents*) and which shall not be referred to, in whole or in part, in any future document other than the Documents, without our prior written consent.

We confirm that we have not withdrawn such consent.

Kind Regards

Freshfields Bruckhaus Deringer

Freshfields Bruckhaus Deringer LLP is a limited liability partnership registered in England and Wales with registered number OC334789. It is authorised and regulated by the Solicitors Regulation Authority. For regulatory information please refer to www.freshfields.com/support/legalnotice.

A list of the members (and of the non-members who are designated as partners) of Freshfields Bruckhaus Deringer LLP is available for inspection at its registered office, 65 Fleet Street, London EC4Y 1HS. Any reference to a partner means a member, or a consultant or employee with equivalent standing and qualifications, of Freshfields Bruckhaus Deringer LLP or any of its affiliated firms or entities.