To: CEO - Bourse Kuwait

Peace, Mercy and Blessings of Allah be upon you

Subject: Supplementary Disclosure

KFH BOD’s Meeting To Discuss Advisories’ Reports

In reference to the above, and in line with Kuwait Finance House ‘KFH’ orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

In order to complement the previous disclosures pertaining to the KFH’s acquisition study of ‘Ahli United Bank - B.S.C.’:

- KFH BOD will hold a meeting on Thursday 24th January 2019 (After Trading Hours) to discuss the prepared reports by the international independent advisors (HSBC & Credit Suisse) concerning the valuation studies and the proposed Exchange Price of Shares between ‘KFH’ and ‘Ahli United Bank - B.S.C.’, and to take the appropriate decision in this regard.

- KFH will disclose the result of BOD’s Meeting and any new or material developments related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
22 January 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

KFH BOD’s Meeting To Discuss Advisories’ Reports
### Supplementary Disclosure

<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>اسم الشركة المدرجة</th>
<th>التاريَخ</th>
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<td>22 January 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>بيت التمويل الكويتي &quot;بنتك&quot;</td>
<td>22 يناير 2019</td>
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<th>Disclosure Title</th>
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<td>KFH BOD’s Meeting To Discuss Advisories’ Reports</td>
<td>عقد إجتماع مجلس إدارة بنتك لمناقشة تقارير المستشارين</td>
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<td>27 سبتمبر 2018</td>
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<th>Material Information</th>
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- KFH will disclose the result of BOD’s Meeting and any new or material developments related to the above subject.

**Effect of the Material Information on the Company’s Financial Position**

Currently, there is no effect on KFH's Financial Position.

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**Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.**

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

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**لا يوجد أي تأثير على الهيكل المالي لـ "بنتك"**

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**Cette communication contient des informations matières qui ont été divulguées publiquement dans le cadre de la procédure de croissance.**

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**Kuwait Finance House**

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**Supplementary Disclosure**

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** Kuwait Finance House (KFH)**

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**الإنصاف المكمل**

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**Kuwait Finance House (KFH)**

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**Supplementary Disclosure**