Subject: Supplementary Disclosure
KFH’s BOD Approval for the Consultants’ Reports and the Final Exchange Ratio Between ‘KFH’ and ‘Ahli United Bank - B.S.C.’

In reference to the above, and in line with Kuwait Finance House ‘KFH’ compliance with CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to disclose the following:

Further to the previous disclosures pertaining to KFH’s study of the potential acquisition of ‘Ahli United Bank - B.S.C.’ (AUB-Bahrain):

- The Due-Diligences reports covering the technical and legal requirements on the potential acquisition of ‘Ahli United Bank - B.S.C.’, conducted by the appointed professional international advisory consultants, have been presented to KFH’s BOD in their meeting conducted on 12 September 2019.

- KFH’s BOD has approved the Consultants’ reports and the due-diligences outcomes. In addition, BOD has approved the Final Exchange Ratio between KFH and AUB-Bahrain shares, which is (2.325581 Shares of AUB-Bahrain for each Share of KFH).

- KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain.

- KFH will announce in a timely manner for any new or material development(s) related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
12 September 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

KFH’s BOD Approval for the Consultants’ Reports
and the Final Exchange Ratio Between
‘KFH’ and ‘Ahli United Bank - B.S.C.’
### Supplementary Disclosure

<table>
<thead>
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<th>Date</th>
<th>Listed Company</th>
<th>Disclosed Information</th>
</tr>
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<td>12 September 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>The Due-Diligences reports covering the technical and legal requirements on the potential acquisition of 'Ahli United Bank - B.S.C.', conducted by the appointed professional international advisory consultants, have been presented to KFH’s BOD in their meeting conducted on 12 September 2019. KFH’s BOD has approved the Consultants’ reports and the due-diligences outcomes. In addition, BOD has approved the Final Exchange Ratio between KFH and AUB-Bahrain shares, which is (2.325581 Shares of AUB-Bahrain for each Share of KFH). KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain. KFH will announce in a timely manner for any new or material developments related to the above subject.</td>
</tr>
</tbody>
</table>

### Effect of the Material Information on the Company’s Financial Position

Currently, there is no effect on KFH’s Financial Position.

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**Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.**

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

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**ملاحظة**

تحمّل الأطراف المعنية في حال كان التغيير المالي هو نتاج وفاة أحد الأفراد أو إفلاس بليك ذلك الأمر، واستثناء الأثر المالي الناتج عن المواقف وال巨星ات ووالدته من عقود.

إذا قامت شركة مدرجة ضمن مجموعة بالإفلاس عن معلومة مالية تخص شركة أخرى ضمن المجموعة، فإنها، واجب الإفلاس على الشركات المدرجة ذات العلاقة تقتصر على ذكر الفحص المالى والاستثناء من عقود تلك الشركة بعد.