Date: 8 September 2019
Ref: 10/10/362 /2019

To: CEO - Boursa Kuwait

Peace, Mercy and Blessings of Allah be upon you,

Subject: Supplementary Disclosure
Receipt of Due-Diligences Reports

In reference to the above, and in line with Kuwait Finance House ‘KFH’ orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH’s study of the potential acquisition of ‘Athiri United Bank - B.S.C.’ (AUB-Bahrain):

• The Due-Diligences reports covering the technical and legal requirements on the potential acquisition of ‘Athiri United Bank - B.S.C.’, conducted by the appointed professional international advisory consultants, have been entirely submitted.

• The due-Diligences outcomes will be reviewed by the Management, preparatory to their submission to KFH’s BOD for their appropriate decision.

• KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain.

• KFH will announce in a timely manner for any new or material development(s) related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
8 September 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

Receipt of Due-Diligences Reports
<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>اسم الشركة المدرجة</th>
<th>التاريخ</th>
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<td>8 September 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>بيت التمويل الكويتي &quot;بتلك&quot;</td>
<td>8</td>
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<td>Disclosure Title</td>
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<td>عنوان الإفصاح</td>
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<td>Receipt of Due-Diligences Reports</td>
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<td>إستلام تقارير الفحص الفني النافذة للجهالة</td>
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<td>2 September 2019</td>
<td></td>
<td>المعلومة الجوهرية</td>
<td></td>
</tr>
</tbody>
</table>

Further to the previous disclosures pertaining to KFH's study of the potential acquisition of 'Ahli United Bank - B.S.C.' (AUB-Bahrain):

- The Due-Diligences reports covering the technical and legal requirements on the potential acquisition of 'Ahli United Bank - B.S.C.', conducted by the appointed professional international advisory consultants, have been entirely submitted.

- The Due-Diligences outcomes will be reviewed by the Management, preparatory to their submission to KFH's BOD for their appropriate decision.

- KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Banks, and the relevant regulatory bodies in Kuwait and Bahrain.

- KFH will announce in a timely manner for any new or material development(s) related to the above subject.

Effect of the Material Information on the Company’s Financial Position

Currently, there is no effect on KFH’s Financial Position.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

إن تجديد شركة مدرجة ضمن مجموعة بالإفصاح عن معلومة جوهرية تخص بيت التمويل الكويتي "بتلك" ي👫

بما أن التضمين الإفصاح يqrst مع شركة أخرى ضمن مجموعة يแสน بالإفصاح عن معلومة جوهرية تخص تلك الشركة.

شريك عام للشركة Agile Solutions.

زمن: 8 سبتمبر 2019

* * *

Kuwait Finance House

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