Subject: Response to News
Press: Financing Kuwait Petroleum Corporation

In reference to the above, and in interest of Kuwait Finance House “KFH” at adhering to Article (4-4-1) ‘Response to News’ of Chapter 4 ‘Disclosure of Material Information’ of CMA Executive Bylaws Book 10 (Disclosure and Transparency), and in response to the press regarding Financing Kuwait Petroleum Corporation, KFH would like to report the following:

- KFH and NBK have signed KD 1 Billion syndicated facility with Kuwait Petroleum Corporation ‘KPC’ to finance KPC’s capital expenditure.
- According to the Finance Agreement, KFH is in charge of the Islamic tranche worth KD 400 Million and its syndication as well as being the Islamic Investment Agent. KFH share in the said financing is KD 304 Million.
- The financing to KPC is a regular business activity performed by KFH and has no material impact on KFH’s financial position.

Best Regards,

Ahmed Souad Al Kharji
Acting Group Chief Executive Officer

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