Date: 7 May 2020
14 Ramadan 1441
Ref: 10/10/2020

To: Chief Executive Officer
Boursa Kuwait

Peace, Mercy and Blessings of Allah be upon you.

Subject: Disclosure of Material Information
KFH Acquisition of AUB-Bahrain

In reference to the above, and in line with Kuwait Finance House ‘KFH’ adherence to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

- On 5 May 2020, KFH has received a letter from the Central Bank of Kuwait (CBK) regarding the CBK Board’s resolution of 5 May 2020 to conduct a comprehensive reassessment of the acquisition, once the situation is back to normal and the repercussions and impacts of the pandemic (Coronavirus) are evident, to consider the feasibility of the acquisition.

- Having reviewed the aforementioned CBK letter by circulation on 7 May 2020, KFH Board Members emphasize their keenness on preserving the interests of shareholders and investors by adopting the utmost care and caution, and that CBK Board’s resolution is in line with KFH Board’s directions.

- KFH will disclose in a timely manner any relevant developments.

Best Regards,
Hamad Abdulmohsen Almarzouq

Copy:
Capital Markets Authority
Central Bank of Kuwait
7 May 2020

Kuwait Finance House (KFH)

Appendix (11)
Disclosure of Material Information Form

KFH Acquisition of AUB-Bahrain
## نموذج الإفصاح عن المعلومات الجوهرية

<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>الناشط</th>
<th>التفاصيل</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 May 2020</td>
<td>Kuwait Finance House (KFH)</td>
<td>&quot;بيت التمويل الكويتي&quot; بيت التمويل الكويتي &quot;بيتك&quot;</td>
<td>7 مايو 2020</td>
</tr>
</tbody>
</table>

### عنوان الإفصاح

"إيتش ديو إتش الوطنية (ع) في الكويت" "إيتش ديو إتش (كم)" "إيتش ديو إتش (بيت التمويل)" "إيتش ديو إتش (بيتيك)"

### مادة الإفصاح

In reference to the above, and in line with Kuwait Finance House "KFH" adherence to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

- **On 5 May 2020, KFH has received a letter from the Central Bank of Kuwait (CBK) regarding the CBK Board’s resolution of 5 May 2020 to conduct a comprehensive reassessment of the acquisition, once the situation is back to normal and the repercussions and impacts of the pandemic (Coronavirus) are evident, to consider the feasibility of the acquisition.**

- **Having reviewed the aforementioned CBK Letter by circulation on 7 May 2020, KFH Board Members emphasize their keenness on preserving the interests of shareholders and investors by adopting the utmost care and caution, and that CBK Board’s resolution is in line with KFH Board’s directions.**

- **KFH will disclose in a timely manner any relevant developments.**

### تأثير المادة الإفصاحية على مركزية الشركة

لا يوجد أثر مركزي للشركة خلال الأشهر الأولى من القمة.

---

**Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.**

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.