To: CEO – Boursa Kuwait
Peace, Mercy and Blessings of Allah

Subject: Disclosure of Material Information

KFH Obtained CBK Final Approval on The First Issuance Of Sukuk Programme

In reference to the above, and in interest of Kuwait Finance House “KFH” at adhering to Article (4-4-1) of Chapter 4 ‘Disclosure of Material Information’ of CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

KFH has obtained the Central Bank of Kuwait’s (CBK) final approval on the first issuance with a value not exceeding US$ 1 Billion from the total Sukuk programme of US$ 3 Billion.

Attached is the Appendix (11) ‘Disclosure of Material Information’ that has been submitted to Capital Market Authority.

Best Regards,

Shadi Zahran
Acting Group CEO
KFH Obtained CBK Final Approval on The First Issuance Of Sukuk Programme

Disclosure of Material Information Form

KFH 20 June 2018

Kuwait Finance House (KFH)

Appendix 11

20 يونيو 2018

بيت التمويل الكويتي (بيتك)

ملحق رقم (11)

نموذج الإفصاح عن المعلومات الجوهرية

حصول بيتك على موافقة نهائية من بنك الكويت المركزي على الإصدار الأول من برنامج صكوك تمويلية

2018.9+M:20
### Disclosure of Material Information

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<td>بيت التمويل الكويتي &quot;بيتك&quot;</td>
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KFH has obtained the Central Bank of Kuwait’s (CBK) final approval on the first issuance with a value not exceeding US$ 1 Billion from the total Sukuk programme of US$ 3 Billion.

#### Effect of the Material Information on the Company’s Financial Position

The sukuk will contribute in enhancing the liquidity of the obligor (KFH) and in diversifying the sources of financing as well as the use of sukuk funds for the general purposes of KFH.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.