Subject: Supplementary Disclosure

Announcement for AUB-Bahrain’ Shareholders

In reference to the above, and in line with Kuwait Finance House ‘KFH’ orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH’s Acquisition Offer to acquire 100% of the issued and paid up capital of ‘Ahli United Bank - B.S.C.’ (AUB-Bahrain), consequence to instructions of the official authorities’ in the state of Kuwait regarding the disruption of works up to 26 March 2020, KFH announces the following to AUB-Bahrain’ Shareholders:

- **Kingdom of Bahrain:** Acceptance Forms will be received starting from Thursday 26 March 2020 as per the Acquisition Offer Document.

- **State of Kuwait:** Acceptance Forms will be received starting from Sunday 29 March 2020.

- Acquisition will be implemented according to the previously disclosed timetable within the Acquisition Offer Document.

- KFH will disclose / announce if there is any review or change for the timetable.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,

Mazin S Al Nahedh
18 March 2020

Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

Announcement for AUB-Bahrain’ Shareholders
### Supplementary Disclosure

<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>التاريخ</th>
<th>الاسم الشركة المدرجة</th>
</tr>
</thead>
<tbody>
<tr>
<td>18 March 2020</td>
<td>Kuwait Finance House (KFH)</td>
<td>18 مارس 2020</td>
<td>&quot;التوسع&quot;</td>
</tr>
</tbody>
</table>

### Disclosure Title

- Announcement for AUB-Bahrain’ Shareholders

### Date of Previous Disclosure

- 16 March 2020
- Signed Procedural Agreement between KFH and Ahli United Bank - B.S.C.

### Material Information

Further to the previous disclosures pertaining to KFH’s Acquisition Offer to acquire 100% of the issued and paid up capital of ‘Ahli United Bank - B.S.C.’ (AUB-Bahrain), consequence to instructions of the official authorities in the state of Kuwait regarding the disruption of works up to 26 March 2020, KFH announces the following to AUB-Bahrain’ Shareholders:

- **Kingdom of Bahrain:** Acceptance Forms will be received starting from Thursday 26 March 2020 as per the Acquisition Offer Document.
- **State of Kuwait:** Acceptance Forms will be received starting from Sunday 29 March 2020.
- Acquisition will be implemented according to the previously disclosed timetable within the Acquisition Offer Document.
- KFH will disclose / announce if there is any review or change for the timetable.

### Effect of the Material Information on the Company’s Financial Position

Currently, there is no effect on KFH’s Financial Position.

---

**Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.**

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

---

**Bit Al-Moolla Al-Kuwait**

---

**Information on the company’s Financial Position**

- لا يوجد آثار في الوقت الحالي على المركز المالي لـ KFH.