To: CEO - Boursa Kuwait

Peace, Mercy and Blessings of Allah be upon you,

Subject: Supplementary Disclosure
KFH BOD to Discuss CBK conditional approval on the acquisition

In reference to the above, and in line with Kuwait Finance House ‘KFH’ orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH’s study of the potential acquisition of ‘Ahli United Bank - B.S.C.’ (AUB-Bahrain):

• KFH BOD will discuss today, 13 October 2019, CBK conditional approval to KFH to acquire 100% of the capital shares of ‘Ahli United Bank - B.S.C.’

• KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Bank of Bahrain, and other competent regulatory bodies.

• KFH will announce, in a timely manner, any new or significant development(s) related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
13 October 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

KFH BOD to Discuss CBK conditional approval on the acquisition

13 أكتوبر 2019
بيت التمويل الكويتي (بيت)

ملحق رقم (13)
نموذج الإفصاح المكمل

مجلس إدارة بيت ببحث موافقة بنك الكويت المركزي
المشروطة لمشروع الاستحواذ
## Supplementary Disclosure

<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>Name of the Listed Company</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>13 October 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>بيت التمويل الكويتي &quot;بتلك&quot;</td>
<td>13 أكتوبر 2019</td>
</tr>
</tbody>
</table>

### Disclosure Title

KFH BOD to Discuss CBK conditional approval on the acquisition

### Date of Previous Disclosure

9 October 2019

### Material Information

- **KFH BOD will discuss today, 13 October 2019, CBK conditional approval to KFH to acquire 100% of the capital shares of ‘Ahli United Bank - B.S.C.’**

- **KFH emphasizes that the final decisions are subject to the approval of the General Assemblies of both Banks, the Central Bank of Bahrain, and other competent regulatory bodies.**

- **KFH will announce in a timely manner for any new or material development(s) related to the above subject.**

### Effect of the Material Information on the Company’s Financial Position

Currently, there is no effect on KFH's Financial Position.

---

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

---

*Notice: The text in Arabic is a translation of the English content.*