



Ref: **3686**

21<sup>st</sup> July 2022

Kuwait Finance House K.S.C.P.  
P.O. Box 24989,  
Safat, 13110,  
Kuwait.

**Sub: Proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap – [Kuwait Receiving Agent]**

Dear Sirs,

We refer to the proposed acquisition by Kuwait Finance House K.S.C.P. through a voluntary conditional offer of up to 100% of the issued ordinary shares of Ahli United Bank B.S.C. by way of a share swap (the **Offer**) and the draft Offer document submitted to the Capital Markets Supervision Directorate at the Central Bank of Bahrain.

Kuwait Clearing Company (KCC) hereby confirms our appointment as Kuwait Receiving Agent in respect of the Offer. We hereby consent to the use of our name and/or logo as set out in the Offer document, summary of Offer document, announcement of Offer and documents pertaining to the Offer (the **Documents**).

We confirm that we have not withdrawn such consent.

Best regards,

**Duaj Al-Saleh**  
Acting CEO

