To: CEO - Boursa Kuwait

Peace, Mercy and Blessings of Allah be upon you,

Subject: Supplementary Disclosure

Signed Procedural Agreement between
KFH and Ahli United Bank - B.S.C.

In reference to the above, and in line with Kuwait Finance House 'KFH' orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH’s study of the potential acquisition of ‘Ahli United Bank - B.S.C.’ (AUB-Bahrain):

- In light of regulatory authorities’ requirements, KFH and AUB-Bahrain have signed a procedural agreement including cooperation and coordination between the two banks regarding the acquisition over the coming period.
- KFH will announce in a timely manner any new or material development(s) related to the above subject.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,

Mazin S Al Nahedh
16 March 2020
Kuwait Finance House (KFH)
Appendix (13)
Supplementary Disclosure Form

Signed Procedural Agreement between
KFH and Ahli United Bank - B.S.C.
Supplementary Disclosure

<table>
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<th>Date</th>
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<td>16 March 2020</td>
<td>Kuwait Finance House (KFH)</td>
<td>بيت التمويل الكويتي &quot;بيتك&quot;</td>
<td>16 مارس 2020</td>
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<th>Description</th>
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<th>Description</th>
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<td>بيتك - تقديم مسودة عرض الإستحواذ للبنك الأهلي المتحد - ش.م.ب.</td>
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Material Information

Further to the previous disclosures pertaining to KFH's study of the potential acquisition of 'Ahli United Bank - B.S.C.' (AUB-Bahrain):

- In light of regulatory authorities' requirements, KFH and AUB-Bahrain have signed a procedural agreement including cooperation and coordination between the two banks regarding the acquisition over the coming period.
- KFH will announce in a timely manner any new or material development(s) related to the above subject.

Effect of the Material Information on the Company's Financial Position

Currently, there is no effect on KFH's Financial Position.

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies' which are members of the same Group, the other companies' disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

لا يوجد أي تأثير على المركز المال الشريكة حالياً.

If this affects the share price, then detailed information will be disclosed regarding the financial and non-financial impact on the company.

If a member company discloses information that has a significant effect on other listed companies in the same group, it is required to disclose the information and the financial effect occurring to that company.