Subject: Supplementary Disclosure

CBK Initial Approval For The Commencement Of The Due-Diligences Studies

In reference to the above, and in line with Kuwait Finance House 'KFH' orientation in adhering to CMA Executive Bylaws Book 10 (Disclosure and Transparency), KFH would like to report the following:

Further to the previous disclosures pertaining to KFH's study of the proposed acquisition of 'Ahli United Bank - B.S.C.' (AUB B.S.C.), KFH has received the Central Bank of Kuwait Initial Approval to commence the Due-Diligences Studies.

Attached is Appendix (13) ‘Supplementary Disclosure Form’ for your reference. A copy of the same has been submitted to CMA.

Best Regards,
Mazin S Al Nahedh
13 February 2019
Kuwait Finance House (KFH)

Appendix (13)
Supplementary Disclosure Form

CBK Initial Approval For The Commencement
Of The Due-Diligences Studies

13 فبراير 2019
بيت التمويل الكويتي (بنك)

ملحق رقم (13)
نموذج الإفصاح المكمل

موافقة بنك الكويت المركزي المبكرة على
إجراء أعمال الفحص النهائي للجهالة
<table>
<thead>
<tr>
<th>Date</th>
<th>Listed Company</th>
<th>Disclosure Title</th>
<th>Date Of Previous Disclosure</th>
<th>Material Information</th>
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<td>13 February 2019</td>
<td>Kuwait Finance House (KFH)</td>
<td>CBK Initial Approval For The Commencement Of The Due-Diligences Studies</td>
<td>24 January 2019</td>
<td>Further to the previous disclosures pertaining to KFH’s study of the proposed acquisition of ‘Ahli United Bank - B.S.C.’ (AUB B.S.C.), KFH has received the Central Bank of Kuwait Initial Approval to commence the Due-Diligences Studies.</td>
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<td>Currently, there is no effect on KFH’s Financial Position.</td>
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</table>

**Significant Effect on the Financial Position:**

If the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a Listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.